



SAVINGS JAR / CHARITY JAR



Saving money may not be easy for some members. It's easy to get off track and save less than intended when your members are not consistently saving a portion of every paycheck. Many people fall into a habit of only saving what is left over after living expenses and discretionary purchases have been made.

Our streamlined interface lets members choose which checking accounts they want attached to the program. Debit card transactions are then rounded up to the next whole dollar amount and the funds are tracked on the account. The rounded up funds can be either deposited into the savings account of the member's choosing (Savings Jar), or donated to a charity that your credit union supports (Charity Jar).

Savings Jar addresses the needs of members living paycheck to paycheck, assisting them in creating an automated savings goal. Charity Jar makes it easy for your members to donate to charity. And, your credit union can offer either or both options to your members.

KEY FEATURES

Members choose which checking accounts are rounded up

Funds can be deposited to a savings account or to a charity via a General Ledger

Easy to deploy

All contributions are tracked, MTD, YTD, previous YTD, and program start-to-date

Includes an online banking API so your members can enroll and track their progress through online or mobile banking.

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